Supplement for All Pump Manuals

⚠️ WARNING ! ⚠️

Pressure Relief Valves

⚠️ NOTICE ! ⚠️

Our technical publications relative to reciprocating pumps state that pressure relief valves must be installed in the discharge systems from these units. This supplement is issued to emphasize the importance of relieving the discharge system of all pressure which exceeds the rated working pressure applied by the manufacturer to the specific pistons and liners (or plungers and packing) in any particular unit.
For the protection of persons and property the discharge system from each Reciprocating Pump must be equipped with a device which relieves the system of all pressures which exceed the pressure rating applied by the manufacturer to each particular piston or plunger diameter. Allowances will be made for pressure surges which are inherent with the reciprocating action of piston and plunger pumps. The percentage of pressure allowance appears later in this publication and in the “Standards of the Hydraulic Institute” (13th edition).

The relieving device must provide for instantaneous pressure relief, it may be a valve designed for automatic or manual resetting; however, if preferred, rupture discs or burst discs may be installed.

FAILURE to comply with the procedures outlined in the Warning may result in damage to the pump and related equipment and more importantly may cause serious bodily injury or death!

THE PRESSURE RELIEF VALVE:
1. This valve must be a full opening type.
2. It must have a working pressure rating, equal to or greater than, the maximum working pressure of the pump.
3. The through capacity of the valve, when fully opened, must be sufficient to relieve the full capacity of the pump without excessive overpressure.
4. The relief valve must be between the pump fluid end and any valve in the discharge system.

RUPTURE DISC OR BURST DISC:
1. These discs must have a diameter which is not less than the pipe size of the pressure relief flange.
2. These discs must have a rupture or burst pressure rating consistent with the specifications tabulated later in this publication.
3. The line must be securely anchored.
4. The line must be the same pipe size as, or may be larger than, the discharge connection on the relief valve.
5. If the line is of great length, this must be taken into consideration in sizing the relief valve.
6. There must be no restrictions or valves in the relief valve discharge line.

LOCATION OF THE RELIEF VALVE:
1. The relief valve must be placed in the discharge line as close as possible to the pump fluid end or it may be mounted on the pump discharge manifold.
2. The relief valve must be on the pump side of any discharge strainer.
3. The relief valve discharge line should not terminate in the pump suction line.
4. The line should terminate in the supply tank, if possible.
5. The line must be securely anchored.
6. The line must be the same pipe size as, or may be larger than, the discharge connection on the relief valve.

NOTE: Follow the foregoing instructions if rupture discs or burst discs are installed.

SUGGESTED SET PRESSURES FOR THE PUMP RELIEF VALVES:

<table>
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<tr>
<th>PUMP TYPE:</th>
<th>OPERATING PUMP PRESSURE:</th>
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<tr>
<td>Double Acting – Duplex</td>
<td>Piston Pressure Rating – Plus 25%</td>
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<td>Single Acting – Duplex</td>
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<td>Plunger Pressure Rating – Plus 10%</td>
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<tr>
<td>Single Acting – Quintuplex</td>
<td>Plunger Pressure Rating – Plus 10%</td>
</tr>
<tr>
<td>Single Acting – Septuplex</td>
<td>Plunger Pressure Rating – Plus 10%</td>
</tr>
</tbody>
</table>

Note: The above set pressures are to be observed when installing rupture discs or burst discs.
Foreword...

This manual is published as a guide for the normal operation of your NATIONAL OILWELL VARCO equipment. Because of the many factors, which contribute to the function or malfunction of this machinery, and not having complete knowledge of each factor or combination of factors, we cannot detail all facets of this subject. We must therefore confine the scope of this presentation and when situations encountered are not fully encompassed by complete, understandable instructions, these situations must be referred to the manufacturer.

When other than routine servicing is necessary, it can be most efficiently performed if the unit is removed to an area of adequate space where an over-head crane, hydraulic lift, bearing pullers, impact tools, etc., are accessible.

The dimensions and tolerances specified in this publication are those desirable for the most efficient operations of the equipment. When components become worn or when new parts are introduced into a worn unit, it may not be possible or economically feasible to reestablish such strict alignment and correct all dimensional deviations.

Improvements in design, engineering, materials, production methods, etc., may necessitate changes in these products and result in inconsistencies between the content of this publication and the physical equipment. We reserve the right to make these changes without incurring any liability or obligation beyond that which is stipulated in the purchase contract.

The pictures, photographs, charts, diagrams, drawings, verbal contents and specifications are not to be construed as giving rise to any warranty on the part of NATIONAL OILWELL VARCO. NATIONAL OILWELL VARCO makes no warranty, either expressed or implied beyond that which is stipulated in the purchase contract.

NATIONAL OILWELL VARCO pumps are manufactured by NATIONAL OILWELL VARCO at the Tulsa, Oklahoma plant. The serial number, assigned each pump, is stamped on the power end. Please refer to this serial number when ordering parts for the pump.

The right and left sides of the pump are determined by viewing the pump from the back of the power end, looking toward the fluid end. This position is also used to identify the plungers and their related parts as being number one, two and three, beginning at the left side of the pump.

⚠️ CAUTION! CAUTION! CAUTION! ⚠️

EXERCISE SAFETY IN ALL PERFORMANCES: DO NOT IGNORE ANY WARNINGS; USE ONLY APPROVED METHODS, MATERIALS AND TOOLS. DO NOT PERMIT ANY FUNCTION OF QUESTIONABLE SAFETY; ACCIDENTS ARE CAUSED BY UNSAFE ACTS AND UNSAFE CONDITIONS. SAFETY IS YOUR BUSINESS AND YOU ARE INVOLVED.

⚠️ WARNING! WARNING! WARNING! ⚠️

BEFORE PERFORMING ANY SERVICE FUNCTION, BE CERTAIN THAT THE UNIT IS SEPARATED FROM ITS POWER SOURCE OR THAT THE POWER SOURCE IS LOCKED-OUT TO PREVENT ANY FORM OF ENERGY FROM ENTERING THE EQUIPMENT. THIS WOULD INCLUDE ELECTRICAL OR MECHANICAL ENERGY INTO OR FROM THE PRIME MOVER(S), PNEUMATIC ENERGY FROM THE COMPRESSOR/AIR SYSTEM, ETC.
WARNING ! WARNING ! WARNING !

FAILURE TO OBSERVE THE WARNINGS AND NOTES OF CAUTION IN THIS PUBLICATION CAN RESULT IN PROPERTY DAMAGE, SERIOUS BODILY INJURY, OR DEATH.

ATTENTION - NOTICE - IMPORTANT !

ATTENTION !

PUMP NOMENCLATURE:
ALL PUMP SIZES WITHIN THIS MANUAL WILL BE DESCRIBED WITH THE NEW OR CURRENT NOMENCLATURE. THE OLD PUMP NOMENCLATURES DESCRIBED ON THE FRONT COVER, BUT NOT INCLUDED IN THIS MANUAL EXCEPT AS NEEDED, ARE TO BE UNDERSTOOD AS BEING INCLUDED WITH THE NEW NOMENCLATURES.

WARNING ! WARNING ! WARNING !

BEFORE SERVICING PUMPS:

1. SHUT DOWN OR DISENGAGE THE PUMP POWER SOURCE.
2. SHUT DOWN ALL PUMP ACCESSORY EQUIPMENT.
3. RELIEVE OR "BLEED OFF" ALL PRESSURE FROM THE PUMP FLUID CYLINDER(S).

FAILURE TO SHUT DOWN POWER AND RELIEVE PRESSURE FROM THE PUMP BEFORE SERVICING CAN RESULT IN SERIOUS PERSONAL INJURY AND PROPERTY DAMAGE.
Plunger Pump Nomenclature Example....

22  T - 2  M  F

- RATED INPUT HORSEPOWER
  - T = TRIPLEX
  - Q = QUINTUPLEX

- F = FLANGED, T = THREADED
- L = LOW PRESSURE
  - M = MEDIUM
  - H = HIGH
- STROKE LENGTH (IN.)
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Revisions effective September 2, 2010 – replaced the word multiplex with reciprocating.
I. GENERAL

Careful planning of the plant layout will save considerable time and expense, both initially when the installation is made and later during the operation of the plant. In selecting the location for the pump, consideration should be given to the fact that a positive suction head at the pump inlet contributes toward the pump efficiency. However, the layouts of the piping, the arrangement of the fittings, and restrictions in the suction and discharge lines have even more effect. For this reason, all fittings and valves should be full opening; all bends should be of long radius or should be eliminated where possible. Long radius 45° ells should be used, particularly if installed near the fluid cylinder. The following points outline the basic requirements for an installation that will contribute greatly toward good pump operation.

A. SUCTION LINE

1. The suction line must not be smaller than the suction intake of the fluid cylinder and may be larger. The length of the suction line should be held to a minimum and should run straight from the supply tank to the pump.

2. When bends are required, they should be made with long radius 45° ells. Do not use a bend directly adjacent to the fluid cylinder. Avoid using any 90° bends if at all possible.

3. Provide a full opening gate valve in the suction line adjacent to the supply tank to permit the line to be drained when necessary. Do not use any type of restricting valve.

4. Do not use meters or other restrictions in the suction line. Eliminate any rise or summit in the suction line where air or vapor can collect.

5. Pulsation dampening devices are strongly recommended.

6. When necessary to manifold a number of pumps to a common suction, the diameter of the manifold and suction pipe leading from the supply tank must be such that it has a cross-sectional area equal to, or greater, than the area of the combined individual suction pipes.

7. When a charging or booster pump is used in the suction line, it must have a capacity equal to twice that of the pump output. This is necessary to provide a charging pump with an output great enough to meet the peak volume requirements of the plunger pump during the suction stroke and not act as a restriction in the line.

8. All piping, both suction and discharge must be solidly and independently supported. The first support must be as close to the pump as practical. This is necessary to prevent placing the pump in a strain and to keep any vibration in the system from acting directly on the pump.

B. DISCHARGE LINE

1. Use a pulsation dampener or a desurger in the discharge line. It should be placed in the line as near the fluid cylinder as possible and ahead of any bend in the line.

2. Do not reduce the size of the discharge line below that of the pump outlet until the line has passed through the desurger, and is away from the pump approximately 20 feet (6m).

3. Any bend in the discharge line should be made with a long radius 45° ell. Do not use a bend directly adjacent to the fluid cylinder, particularly a 90° bend.
Installation…

I. GENERAL

B. DISCHARGE LINE (Continued…)

4. A pressure relief valve should be installed in the discharge line. The relief valve should be set to operate at a pressure no greater than 25% above the maximum rated pressure for the plunger size being used. It should be installed in the line ahead of any valve and be piped so that any flow is returned to the supply tank rather than the suction line. This will prevent possible damage to the suction line and suction dampener.

5. A by-pass line should be installed to permit the pump to be started without load. This allows oil to circulate and reach all parts in the power end before they are loaded.

C. POWER END

1. The pump must be mounted level and should be grouted in and free of strain. This applies to a skid-mounted pump or a pump mounted directly on a concrete base.

2. The sheave of a belt driven pump must be correctly aligned with the prime mover sheave. Care must be used to prevent over-tightening as this will shorten belt life, place the pump in a strain, and cause undue additional loads on the crankshaft and bearings. Sheave sizes should not be smaller than the minimum approved diameter.

3. When connecting a direct-driven pump, the shafts must be correctly aligned. Couplings should not be expected to compensate for avoidable misalignment. With Thomas Flexible Couplings, angular misalignment should not exceed one-half degree. Offset misalignment of the centerlines of the two shafts should not exceed .015" (.381 mm). Actually, misalignment should be as small as practical.

4. Provision should be made to stop the pump automatically in the event of supply fluid failure. A pump should not be run dry, as this causes wear on the packing.

5. Adequate plunger chamber drains have been provided in the pump and should not be plugged. Drain lines should never be reduced in size from the connection provided.

6. The pump has been drained of oil after testing at the factory and MUST be filled with the proper oil (see page 11) before starting. The rust inhibiting oil coating inside the power end need not be removed before filling; however, it is recommended that the power end be checked to make sure dirt or contamination has not entered during shipment.

D. FLUID END

1. The fluid cylinder is shipped assembled to the pump complete with valves and cover plates. The stuffing boxes, plungers, and related items have also been assembled and tested with the pump (unless otherwise specified) and require no further assembly. Before the pump is started, these parts should be checked for tightness as well as for possible damage during shipment.

2. Thoroughly clean the suction line piping before starting the pump. Weld spatter, slag, mill scale, etc., will damage a pump in a short time.
I. GENERAL (Continued)...

E. PLUNGER PACKING

The recommended style of packing has been installed and run at the plant. It does, however, require further "setting up" as the pump is started and brought up to pressure. Refer to pages 29 through 34 for correct procedure for packing used.

F. PLUNGER PACKING LUBRICATION

1. Automatic packing lubricators are beneficial on all installations and are required on pumps operating at high pressure (1200 psi [85kg/cm²] and up) to obtain good packing life.

2. When an automatic lubricator is used in water and power oil service, use Rock Drill (Air Drill) oil of proper viscosity. For butane-propane service, use NATURAL castor oil. Set lubricator to feed five to seven drops per minute.

G. SUCTION PULSATATION DAMPENERS

1. Low Pressure - Plastic Body

   a. Some National Oilwell Varco plunger pumps are equipped with suction pulsation dampeneners. These dampeneners do an excellent job when properly charged and should be kept filled during operation.

   ! ATTENTION !

   At suction pressures over 10 psi (.7kg/cm²), the dampener should be deflated prior to bleeding off the suction pressure to prevent damage to the diaphragm.

   b. The plastic dampener body has an instruction decal attached, which lists the following installation and charging procedures:

   ! ATTENTION !

   HANDLE WITH CARE.
   This is a plastic part and can be broken.

   c. Tighten capscrews with 10 to 12ft-lbs. of torque.

   ! ATTENTION !

   Use thread-sealing compound on check valve and tighten until snug.
   OVERTIGHTENING WILL DAMAGE BODY.

   d. With pump operating - Charge dampener until bottom of diaphragm is visible through sight glass. Proper charge is when bottom of diaphragm is between center and top of sight glass.
Installation...

I. GENERAL

G. SUCTION PULSATION DAMPENERS (Continued)...

2. High Pressure - Aluminum Body

a. In pressures in excess of 20 psi (1.406 kg/cm²) and up to 70 psi (10.545 kg/cm²), it is necessary to use the National Oilwell Varco high-pressure suction dampener.

b. The high-pressure dampener is charged in a similar manner to the low-pressure plastic dampener, using air or nitrogen to charge the diaphragm and maintain its position in relation to the sight glass.

c. The following procedures should be used to service this dampener:

(1) The dampener is fitted to an adapter that may be either welded into an existing line or be a part of a separate dampener housing. Place a gasket on each side of the diaphragm retaining plate and place on the adapter.

(2) The dampener spacer is then placed on top of the retainer plate with the grooved side up and the flat side against the retainer gasket.

(3) The diaphragm fits into the groove on the spacer with the curved portion of the diaphragm above the spacer.

(4) Apply a continuous 1/8” diameter bead of silicone rubber on the outer edge of the diaphragm after it has been positioned into the spacer. This silicone rubber (GE Silicone Rubber or Dow-Corning Silastic) is readily available at most hardware stores. Assemble the body cover within 10 minutes after applying the silicone rubber.

(5) Fit the dampener cover over the diaphragm and assemble the capscrews. Tighten these capscrews evenly to approximately 80 ft-lbs. of torque.

(6) Install the sight glasses, one in each side of the cover. Be sure to seat the sight glass packing carefully into the groove on the cover, as this must be an airtight connection.

(7) The air check valve has a pipe thread and must be made up into the cover airtight. Use a good pipe thread sealant to promote sealing.
Lubrication...

I. GENERAL

NATIONAL OILWELL VARCO Plunger Pumps are "splash" lubricated. The main bearings and crankshaft bearings are fed by splash. Crossheads and crosshead pin bushings are fed through holes in the crossheads and crosshead reservoir. Intermediate rods are lubricated from the splash they receive from the crosshead.

A. OIL

Use "extreme pressure" gear oil. The chart below shows the recommended grades for various temperatures surrounding the pump.

<table>
<thead>
<tr>
<th>U.S. UNITS OF MEASURE</th>
<th>AGMA Industrial EP Gear Oil</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Temperature</strong></td>
<td><strong>AGMA Industrial EP Gear Oil</strong></td>
</tr>
<tr>
<td>+50°F to +155°F</td>
<td>AGMA No. 6 EP or ASTM/ISO Grade No. 320 (viscosity 1335 to 1632 SSU 100°F)</td>
</tr>
<tr>
<td>+20°F to +100°F</td>
<td>AGMA No. 5 EP or ASTM/ISO Grade No. 220 (viscosity 918 to 1122 SSU 100°F)</td>
</tr>
<tr>
<td>-20°F to +60°F</td>
<td>AGMA No. 2 EP or ASTM/ISO Grade No. 68 (viscosity 284 to 347 SSU 100°F)</td>
</tr>
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Crankcase Capacity - Quarts:  
2S-1 – 2  
5S-2 – 2  
11D-2 – 3-1/2  
22T-2 – 5  
32T-2 – 5  
31Q-2 – 8

<table>
<thead>
<tr>
<th>METRIC UNITS OF MEASURE</th>
<th>AGMA Industrial Gear Oil</th>
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<tr>
<td><strong>Temperature</strong></td>
<td><strong>AGMA Industrial Gear Oil</strong></td>
</tr>
<tr>
<td>+10°C to +68°C</td>
<td>AGMA No. 6 EP or ASTM/ISO Grade No. 320 (Viscosity 228-352 cSt at 37.8°C)</td>
</tr>
<tr>
<td>-7°C to +38°C</td>
<td>AGMA No. 5 EP or ASTM/ISO Grade No. 220 (Viscosity 198-242 cSt at 37.8°C)</td>
</tr>
<tr>
<td>-29°C to +16°C</td>
<td>AGMA No. 2 EP or ASTM/ISO Grade No. 68 (Viscosity 61-75 cSt at 37.8°C)</td>
</tr>
</tbody>
</table>

Crankcase Capacity - Liters:  
2S-1 – 1.9  
5S-2 – 1.9  
11D-2 – 3.3  
22T-2 – 4.7  
32T-2 – 4.7  
31Q-2 – 7.6

Oil must pour freely at minimum operating temperature. Change oil every six months or as frequently as operating conditions require to maintain a clean, sludge-free oil of proper viscosity.
Operation...

I. GENERAL

⚠️ ATTENTION! ⚠️

THE FOLLOWING POINTS SHOULD BE CHECKED FOR THE PREVENTION OF TROUBLE OR TO CORRECT TROUBLE THAT MAY ARISE.

A. OPERATION CHECKLIST

1. Pump must be a set level for proper lubrication.

2. Make sure pump is filled with clean oil of the proper viscosity (see previous).

3. Do **not** over-speed the pump.

4. Do **not** use a smaller diameter sheave than is recommended for the pump.

5. Make sure all safety shutdown switches are operating properly.

6. Keep all suction and discharge line valves fully open.

7. If a bypass is used to regulate output, make sure it is set properly.

8. Make sure the pressure relief valve is set properly.

9. Do **not** exceed the pressure rating of the pump for the particular plunger size.

10. Make sure the suction line is tight, as air entering the suction line will cause severe hammering and knocking of the pump.

11. Make sure plunger and intermediate rod connections are tight and locked.

12. Check the plunger packing for correct adjustment (see pages 29 to 34).

13. Check the suction and discharge dampeners for proper charge, as this is very important for long life and good pump operation.

14. Make sure the hex nuts holding the cylinder in place are tight.
I. GENERAL

The following points are intended as a guide to be used in setting up a maintenance program. Good preventive maintenance will pay big dividends in the form of reliable service with a minimum of trouble.

A. DAILY MAINTENANCE

1. Check power end oil level daily. Do not attempt to check the oil with the pump running. Inspect the oil for dirt or contamination and change if necessary. An increase in oil level indicates fluid end leakage into power end. Change oil immediately and check intermediate rod wipers and surface smoothness of rod. Check for plunger packing leakage.

2. Lubricate plunger packing frequently. Packing life can be greatly increased by greasing every four (4) hours with a small amount of grease. Grease is not recommended at pressures above 1200 psi. Use an alternate packing lubricator to drip the proper oil of the plunger for lubrication. (See page 9 for further details).

3. Check lubricator for proper level and operation.

4. Check plunger packing for excessive leakage. Replace packing as required.

5. Check stuffing box adjusting nuts for tightness.

6. Drain plunger leakage sump tanks if required.

7. Flush plunger chamber drain lines with kerosene on power oil pumps and fresh water on salt pumps. This may be done weekly unless salt and paraffin accumulation is severe.

8. Make sure suction and discharge line valves are fully open.

9. Check for leakage between the fluid cylinder and frame or stuffing box to fluid cylinder packing if required.

10. Check all seals for leakage.

11. Check belts or clutch for slippage. If either condition exists, correct immediately.

B. MONTHLY MAINTENANCE

1. Drain and refill crankcase every six (6) months or as often as required to maintain a clean, sludge-free oil of the proper viscosity.

2. Clean crankcase air breather with a non-explosive solvent.

3. Check all studs, nuts and capscrews for tightness. Inspect gaskets for leaks; tighten or replace as required.

4. Clean pump. Good housekeeping is a prerequisite to good maintenance.
Maintenance…

I. GENERAL (Continued)...

C. STORAGE

If the pump is to be idle for longer than one (1) week, it should be prepared for storage as follows:

1. Drain and clean crankcase thoroughly. Leave drain open and install 90° elbow, pointing downward, to permit air circulation and prevent condensation build-up.

2. Coat all bearings, finished surfaces, and entire inside surface of crankcase with a rust inhibiting oil.

3. Remove plungers and packing, clean and coat with rust inhibiting oil.

4. Remove fluid cylinder valves allowing cylinder to be thoroughly cleaned and drained.

5. Coat entire cylinder, valves and parts, with a rust inhibiting oil.

6. Thoroughly inspect pump and rotate crankcase once each month. Re-coat with rust inhibiting oil where necessary.

D. START-UP AFTER STORAGE

Any pump that has been in storage, either after field use or as shipped from the plant, will need a thorough inspection to make sure it has not been damaged in any way and that all parts are properly in place.

⚠️ ATTENTION ⚠️

FAILURE TO OBSERVE THE FOLLOWING POINTS CAN RESULT IN SERIOUS DAMAGE.

1. Remove all covers on both power end and fluid end; thoroughly clean and inspect all parts and finished surfaces.

2. Check all bearings to make sure they are clean and in good condition.

3. Make sure valves, plungers and packing are properly installed and in good condition.

4. Carefully tighten all bolts, nuts, studs and working connections.

5. Fill power end to the proper level with clean oil of the proper viscosity. Make sure oil is poured into the crosshead reservoir and is worked into all bearings.

6. Fill packing lubricator and pump lines full. Check by breaking connection at stuffing box, working lubricator plunger until oil appears.
## II. TROUBLE SHOOTING GUIDE

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<thead>
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<th>PROBLEM</th>
<th>POSSIBLE CAUSE</th>
<th>CORRECTION</th>
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</thead>
<tbody>
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<td><strong>KNOCKING OR POUNDING IN FLUID END AND PIPING</strong></td>
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<tr>
<td>Knocking or Pounding in Fluid End and Piping</td>
<td>SUCTION LINE RESTRICTED BY: (1, 2, 3, 4)</td>
<td>LOCATE AND REMOVE</td>
</tr>
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<td></td>
<td>LOCATE AND REMOVE</td>
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<tr>
<td>2. Partially closed valve in suction line</td>
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<td>3. Meters, filters, check valves, non-full-opening, cut-off valve or other restrictions</td>
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<td>RE-WORK SUCTION LINE TO ELIMINATE</td>
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<tr>
<td>4. Sharp 90° bends or 90° blind tees.</td>
<td></td>
<td>RE-WORK SUCTION LINE TO ELIMINATE</td>
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<td>TIGHTEN AND/OR REPLACE PACKING</td>
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<td>Inadequate sized suction line</td>
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<td>Leakage pressure relief valve that has been piped back into suction line</td>
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<td>REPAIR VALVE AND RE-WORK PIPING TO RETURN TO SUPPLY TANK - NOT SUCTION LINE</td>
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<td>By-pass piped back to suction</td>
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<td>Valve wear or damage</td>
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<td>INSPECT FOR DAMAGE - REPLACE AS REQUIRED AND TIGHTEN</td>
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<td>Worn crosshead pin, or connecting rod</td>
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<td>LOCATE AND REPLACE AS REQUIRED</td>
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II. TROUBLE SHOOTING GUIDE (Continued)...

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<td>CHECK INSTRUCTIONS IN MANUAL AND CORRECT AS REQUIRED</td>
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<td>LUBRICATOR NOT OPERATING</td>
<td>INSPECT AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>ADJUSTING NUT LOOSE</td>
<td>INSPECT AND REPACK PER INSTRUCTIONS</td>
</tr>
<tr>
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<td>SCALE OR BUILD UP ON PLUNGER</td>
<td>TREAT FLUID AS REQUIRED</td>
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<td>WORN OR PITTED PLUNGERS AND/OR STUFFING BOX</td>
<td>REPLACE AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>ABRASIVES IN FLUID</td>
<td>FILTER AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>PUMP OPERATED WITHOUT FLUID</td>
<td>CHECK SYSTEM FOR FAULTY LOW-LEVEL SHUTDOWN CONTROLS OR CLOSED VALVES AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>ABNORMALLY HIGH FLUID TEMPERATURES</td>
<td>CHECK WITH MANUFACTURER FOR RECOMMENDATIONS ON TYPE OF PACKING</td>
</tr>
<tr>
<td></td>
<td>WRONG TYPE OF PACKING FOR PARTICULAR FLUID BEING HANDLED</td>
<td>CHECK WITH MANUFACTURER FOR RECOMMENDATIONS ON TYPE OF PACKING</td>
</tr>
<tr>
<td></td>
<td>CAVITATION (KNOCKING AND POUNDING IN FLUID CYLINDER AND PIPING)</td>
<td>REFER TO CORRECTION OF &quot;KNOCK IN POWER END&quot; ABOVE</td>
</tr>
<tr>
<td>BROKEN OR PITTED FROM IMPLOSIONS CAUSED BY IN EXCESSIVE GAS OR AIR ENTRAINERED FLUID</td>
<td>PLUNGER CRACKED AT INSTALLATION</td>
<td>INSTALL NEW PLUNGER USING CARE TO AVOID ANY SHARP BLOW OR FORCE ON PLUNGER.</td>
</tr>
<tr>
<td></td>
<td>PLUNGER CRACKED FROM THERMAL SHOCK</td>
<td>CHECK SYSTEM TO ELIMINATE ANY SHARP OR SUDDEN TEMPERATURE DIFFERENCES. TEMPERATURE EXTREMES ON THE PLUNGER CAN OCCUR FROM PACKING AS DISCUSSED UNDER “SHORT PACKING LIFE” PROBLEM PR FROM TEMPERATURE CHANGES IN THE FLUID ITSELF</td>
</tr>
<tr>
<td></td>
<td>PLUNGER PITTED FROM IMPLOSIONS CAUSED BYN EXCESSIVE GAS OR AIR ENTRAINERED IN FLUID.</td>
<td>CHANGE SUCTION SYSTEM TO ELIMINATE OR CHECK WITH MANUFACTURING REGARDING USE OF SPECIAL PACKING ARRANGEMENT</td>
</tr>
<tr>
<td>RAPID WEAR OF HARD COATED PLUNGER</td>
<td>PACKING FAILURE</td>
<td>CHECK AND CORRECT PER RECOMMENDATIONS UNDER “SHORT PACKING LIFE” PROBLEM</td>
</tr>
<tr>
<td></td>
<td>PLUNGER NOT SUITABLE FOR PARTICULAR SERVICE</td>
<td>CHECK WITH MANUFACTURING FOR RECOMMENDATION</td>
</tr>
<tr>
<td>OIL SEAL LEAKS</td>
<td>PLUNGER NOT SUITABLE FOR PARTICULAR SERVICE</td>
<td>CHECK AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>PUMP NOT LEVEL</td>
<td>CHECK AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>WORN, CORRODED, PITTED, OR OTHERWISE DAMAGED SEALING SURFACE</td>
<td>CHECK AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>WORN OR DAMAGED SEALS</td>
<td>CHECK AND CORRECT AS REQUIRED</td>
</tr>
<tr>
<td></td>
<td>OIL LEVEL TOO HIGH</td>
<td>CHECK AND CORRECT AS REQUIRED</td>
</tr>
</tbody>
</table>
Overhaul and Repair...

I. GENERAL

The bearings and other working parts in the power end have been designed for continuous duty, and if properly lubricated, will provide years of trouble-free service. However, after the pump has been in service for a long period of time, the bearings and other working parts will gradually loosen, and if not corrected, will lead to more serious trouble. The time to overhaul the pump will vary; depending on the operating conditions, and is therefore a matter that must be left to the good judgment of the operator. Complete disassembly and assembly procedures are discussed in their respective sections.

A. TOOLS REQUIRED

Most of the tools required to overhaul the pump will be found in an ordinary set of mechanics hand tools. The special tools and equipment required, and not furnished, with the pump include a torque wrench, bearing puller, and a valve servicing kit. Also, a hot oil bath capable of reaching a temperature of 300°F (149°C) will be needed.

B. CHECK POINTS AND ADJUSTMENTS

1. 2S-1 & 5S-2:

   The crankshaft main bearings are single row; shim adjusted, tapered roller bearings. They have been assembled and adjusted at the factory with proper clearance and will give long trouble-free service. The proper clearance is found by adjusting the amount of shims until the crankshaft has .001" to .003" endplay and will rotate freely.

2. 11D-2, 22T-2, & 32T-2:

   The crankshaft main bearings are single row; shim adjusted, tapered roller bearings. They have been assembled and adjusted at the factory with proper clearance and will give long trouble-free service. The proper clearance is found by adjusting the amount of shims until the crankshaft has .002" to .004" endplay and will rotate freely.

3. 31Q-2:

   The 31Q-2 has two single rows, shim adjusted, tapered roller end bearings. They have been assembled and adjusted at the factory with proper clearance and will give long trouble-free service. The proper end clearance is found by adjusting the amount of shims until the crankshaft has .004" to .006" endplay and will rotate freely. The 31Q-2 also has two steel backed Babbitt center mains which are non adjustable. The center mains should have .010" to .018" (.254 mm to .457 mm) total diametrical clearance. This is non adjustable.

4. 2S-1, 5S-2, 11D-2, 22T-2, 32T-2, & 31Q-2:

   a. The connecting rod shell bearings or inserts are precision made steel backed Babbitt lined and require no shims for adjustment. Tolerances are listed on the following page.

   b. The normal clearance between the crosshead and crosshead bore is .003" (.076 mm) to .009" (229 mm). The maximum allowable clearance, including wear, is .012" (.305 mm).

   c. The wrist pin bushings must be pressed into the connecting rods and reamed to size. The allowable clearance between the pin and bushing is listed on the following page.
II. GENERAL

B. CHECK POINTS AND ADJUSTMENTS (Continued)...

<table>
<thead>
<tr>
<th>PUMP</th>
<th>CRANKSHAFT O.D.</th>
<th>MAXIMUM CLEARANCE</th>
<th>MINIMUM CLEARANCE</th>
</tr>
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<tbody>
<tr>
<td></td>
<td></td>
<td>in</td>
<td>mm</td>
</tr>
<tr>
<td>2S-1</td>
<td>2.125</td>
<td>53.975</td>
<td>.004</td>
</tr>
<tr>
<td>5S-2</td>
<td>2.124</td>
<td>53.950</td>
<td>.002</td>
</tr>
<tr>
<td>11D-2</td>
<td>2.125</td>
<td>53.975</td>
<td>.004</td>
</tr>
<tr>
<td></td>
<td>2.124</td>
<td>53.950</td>
<td>.002</td>
</tr>
<tr>
<td>22T-2</td>
<td>2.125</td>
<td>53.975</td>
<td>.004</td>
</tr>
<tr>
<td>32T-2</td>
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<td></td>
<td>2.124</td>
<td>53.950</td>
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</table>

<table>
<thead>
<tr>
<th>PUMP</th>
<th>CROSSHEAD PIN O.D.</th>
<th>MAXIMUM CLEARANCE</th>
<th>MINIMUM CLEARANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>in</td>
<td>mm</td>
</tr>
<tr>
<td>2S-1</td>
<td>.9380</td>
<td>23.825</td>
<td>.002</td>
</tr>
<tr>
<td>5S-2</td>
<td>.9375</td>
<td>23.813</td>
<td>.001</td>
</tr>
<tr>
<td>11D-2</td>
<td>.9380</td>
<td>23.825</td>
<td>.002</td>
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<tr>
<td></td>
<td>.9375</td>
<td>23.813</td>
<td>.001</td>
</tr>
<tr>
<td>22T-2</td>
<td>2.5635</td>
<td>65.113</td>
<td>.002</td>
</tr>
<tr>
<td>32T-2</td>
<td>2.5300</td>
<td>65.100</td>
<td>.001</td>
</tr>
<tr>
<td>31Q-2</td>
<td>3.0015</td>
<td>76.238</td>
<td>.002</td>
</tr>
<tr>
<td></td>
<td>3.0010</td>
<td>76.225</td>
<td>.001</td>
</tr>
</tbody>
</table>
Disassembly...

I. POWER END

It is not necessary to remove the fluid end when disassembling the power end. However, the plungers should be removed through the fluid end cylinder heads. The plungers and intermediate rods are one piece on all class fluid ends, except the "H" models. The "H" models have separate intermediate rods.

⚠️ ATTENTION ⚠️

POWER END DISASSEMBLY AND OVERHAUL IS BEST PERFORMED IN A WELL EQUIPPED SHOP ENVIRONMENT. IF THE PUMP IS DISASSEMBLED AT LOCATION INSURE THE PRESSURE HAS BEEN REMOVED FROM THE FLUID END AND THE PUMP BLOCKED OUT WITH APPROPRIATE BLOCK VALVES. INSURE THE FLUID END IS DRAINED AND ANY POWER SOURCE OR DRIVER IS LOCKED OUT BEFORE PROCEEDING!

A. PLUNGER/INTERMEDIATE RODS AND OIL WIPER RETAINERS (ALL PUMPS)

1. Remove the fluid end cylinder head.

2. Loosen the packing gland nuts.

3. If the pump has intermediate rods a back-up wrench is required. The plunger and intermediate rod separate at the knurl area interface. Using the back-up wrench break the plunger loose and unscrew from the intermediate rod. Remove the plunger through the fluid cylinder opening.

4. Using a pipe wrench on the knurled area of the intermediate rod, remove it from the crosshead and power end.

5. If the pump does not have an intermediate rod, use a pipe wrench on the knurled area of the plunger and break it loose from the crosshead. Unscrew and remove through the fluid cylinder opening.

6. Remove the two nuts holding the wiper box gland and remove the gland.

7. Slide the wiper box and seal assembly out of the power end.
Disassembly…

I. POWER END (Continued)…

B. CRANKSHAFT ASSEMBLY

1. 2S-1, 5S-2, 11D-2, 22T-2, & 32T-2
   a. Remove the rear power end crankcase cover.
   b. Remove connecting rod bolts and cap.
      
      **NOTE:** Connecting rods and caps are matched marked and must be kept together. Do not mix caps and rods.
   c. Connecting rod and crosshead must be moved all the way forward to clear crankshaft.
   d. Remove crankshaft bearing retainers, seals, and shims. These parts should be tied together and marked for reassembly at their original location. There are two tapped holes in each bearing housing that can be used to jack the housing out.
      
      **! ATTENTION !**
      
      COVER KEYWAYS TO PROTECT OIL SEALS DURING REMOVAL.
   e. Carefully remove the crankshaft out either side of the power frame. If reusing the end bearings remember, the crankshaft end bearing cones and cups are matched sets. Do not mix cones and cups.

2. 31Q-2
   a. Remove the rear power end crankcase cover.
   b. Remove connecting rod bolts and cap.
      
      **NOTE:** Connecting rods and caps are matched marked and must be kept together. Do not mix caps and rods.
   c. Connecting rod and crosshead must be moved all the way forward to clear crankshaft.
   d. Remove crankshaft bearing retainers, seals, and shims. These parts should be tied together and marked for reassembly at their original location. There are two tapped holes in each bearing housing that can be used to jack the housing out.
   e. Carefully remove the crankshaft out either side of the power frame. If reusing the end bearings remember, the crankshaft end bearing cones and cups are matched sets. Do not mix cones and cups.

C. CRANKSHAFT BEARINGS (ALL PUMPS)

The crankshaft main bearings may be inspected while on the crankshaft and should not be removed unless necessary. A puller is required when replacement is necessary.

**NOTE:** Keep the component parts of the bearings together if they are to be re-installed. They are match marked and must be correctly assembled as a unit.
Disassembly (Continued)...

II. FLUID END

⚠️ ATTENTION! ⚠️

BEFORE WORKING ON THE FLUID END ENSURE THE PRESSURE HAS BEEN REMOVED FROM THE FLUID END AND THE PUMP BLOCKED OUT WITH APPROPRIATE BLOCK VALVES. ENSURE THE FLUID END IS DRAINED AND ANY POWER SOURCE OR DRIVER IS LOCKED OUT BEFORE PROCEEDING!

A. FLUID CYLINDER REMOVAL (ALL PUMPS)

1. Disconnect piping.
2. Remove the plungers as described below.
3. Remove the hex nuts holding the fluid end to the power end and slide cylinder forward until free.

B. PLUNGER REMOVAL (ALL PUMPS)

1. Remove the fluid end cylinder head.
2. Loosen the packing gland nuts.
3. Rotate the crankshaft until the knurl area of the plunger/intermediate rod is accessible in the cradle area of the pump.
4. If the pump has intermediate rods a back-up wrench is required. The plunger and intermediate rod separate at the knurl area interface. Using the back-up wrench break the plunger loose and unscrew from the intermediate rod. Remove the plunger through the fluid cylinder opening.
5. If replacing the intermediate rod, use a pipe wrench on the knurled area of the intermediate rod and remove it from the crosshead and power end.
6. If the pump does not have an intermediate rod, use a pipe wrench on the knurled area of the plunger and break it loose from the crosshead. Unscrew and remove through the fluid cylinder opening.

C. STUFFING BOX REMOVAL (ALL PUMPS)

Most pumps in this series have integral stuffing boxes. A few models do have separate stuffing boxes. On these pumps the stuffing box is clamped between the fluid end body and the power frame. The fit on the fluid end side is a slip fit. The fit on the power end side is a slight press. To remove the stuffing boxes follow this procedure.

1. Remove the plungers and fluid end as previously described.
2. Remove any lube fittings, etc.
3. Support the box with a lifting strap
4. Use a heavy brass bar and drive the box out of the power frame opening.

D. FLUID END VALVE REMOVAL

Refer to valve section located in the middle of this manual.
Assembly…

I. POWER END

A. CONNECTING ROD AND CROSSHEAD ASSEMBLY (ALL PUMPS)

1. Press the crosshead pin bushing into the connecting rod.

2. Ream bushing to obtain the clearance listed on page 18. (If service bushings are used, reaming will not be necessary in most cases).

3. Assemble the connecting rod to the crosshead by pressing the crosshead pin into the crosshead. Or to facilitate assembly, the crosshead may be heated to no more than 300°F (149°C) in an electric oven or bath.

   NOTE: Crossheads have an oil groove on the topside. Connecting rods and bearing caps are match marked as units. The rod also has a lube hole on the topside. Install connecting rod in crosshead so the lube hole on the rod and the oil groove on the crosshead correspond. The oil groove and lube hole go up when installing in the power frame. See figure 1.

4. Lubricate the crosshead bore and slide the connecting rod crosshead assembly into the power frame. Push the assemblies all the way forward.

![Figure 1](image-url)
Assembly…

I. POWER END (Continued)…

B. CRANKSHAFT AND MAIN BEARINGS

1. 2S-1, 5S-2, 11D-2, 22T-2, & 32T-2

   a. Thoroughly clean and remove all burrs from the I.D. of the cone and roller assembly and from the bearing seating surfaces on the crankshaft.

   b. Heat the cone and roller assembly in an electric oven or oil bath to 300°F (149°C). It is recommended that a thermometer be used to prevent overheating.

   c. After the bearings have been brought up to temperature and with the crankshaft firmly supported, install the cone and roller assemblies on the crankshaft. Make sure the cone and roller assemblies are firmly against the shoulders on the crankshaft.

   d. Allow the crankshaft and bearing assembly to cool before installing in the power end.

   e. Make sure the main bearing openings in the frame are clean and free of burrs.

   **NOTE:** The crossheads and connecting rods must be installed prior to replacing the crankshaft assembly.

   f. Install the crankshaft main bearing outer races or cups in the main bearing housing. These races can be carefully driven into the housing with a brass rod. An alternative and easier way is to chill the races in a freezer or with CO2 and place them in their respective bearing housings. Ensure the races are completely seated.

   g. Place the crankcase main bearing shims, amounting to approximately .100" (2.54 mm) in thickness, on the crankshaft-bearing housing/retainers. If the old bearings and retainers are being re-installed, use the same amount of shims as before.

   h. Install the off-drive side bearing housing with shims in the power frame and tighten in place with the proper capscrews.

   i. With the cone and roller assemblies of the main bearings in place on the crankshaft, slide the crankshaft through the main bearing openings in the power end frame with No. 1 throw forward. Slide the off drive side bearing into its bearing housing and race.

   j. Assemble the drive side crankshaft-bearing housing/retainer and shims to the main frame and tighten in place with the proper capscrews.

   **NOTE:** The following steps, k.1) and k.2) are necessary only if new bearings are being installed. When the same crankshaft main bearings are being reassembled, use the same amount of shims as were previously used and use the steps as a check for adjustment.
Assembly…

I. POWER END

B. CRANKSHAFT AND MAIN BEARINGS

1. 2S-1, 5S-2, 11D-2, 22T-2, & 32T-2 (Continued)…

k. To determine the correct amount of shims when installing new bearings, the following steps are recommended.

1) When first installing shims, use only enough shims to produce a slight drag when the crankshaft is rotated. Tap shaft on each end sufficient to ensure that the bearing outer race is tightly against the retainer.

2) Then, add enough shims to remove the slight drag or pre-load (approximately .005" [.127 mm] to .007" [.178 mm]), depending on the amount of pre-load). *The bearings are correctly adjusted when the endplay of the crankshaft is per the specifications and the crankshaft will rotate freely. Do not pre-load bearings.*

**CRANKSHAFT END PLAY**

<table>
<thead>
<tr>
<th>PUMP</th>
<th>MAXIMUM END PLAY</th>
<th>MINIMUM END PLAY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>in</td>
<td>mm</td>
</tr>
<tr>
<td>2S-1</td>
<td>.003</td>
<td>.076</td>
</tr>
<tr>
<td>5S-2</td>
<td>.004</td>
<td>.102</td>
</tr>
<tr>
<td>11D-2</td>
<td>.004</td>
<td>.102</td>
</tr>
<tr>
<td>22T-2</td>
<td>.004</td>
<td>.102</td>
</tr>
<tr>
<td>32T-2</td>
<td>.006</td>
<td>.152</td>
</tr>
</tbody>
</table>

2. 31Q-2

a. Thoroughly clean and remove all burrs from the I.D. of the cone and roller assembly and from the bearing seating surfaces on the crankshaft.

b. Heat the cone and roller assembly in an electric oven or oil bath to 300°F (149°C). It is recommended that a thermometer be used to prevent overheating.

c. After the bearings have been brought up to temperature and with the crankshaft firmly supported, install the cone and roller assemblies on the crankshaft. *Make sure the cone and roller assemblies are firmly against the shoulders on the crankshaft.*

d. Allow the crankshaft and bearing assembly to cool before installing in the power end.

e. If installing new steel backed Babbitt lined center mains, install them at this time as described below.

1) Chill the bearings in a freezer or with CO₂.

2) Carefully install the center mains.

3) Allow the center mains to warm before proceeding.
Assembly...

I. POWER END

B. CRANKSHAFT AND MAIN BEARINGS

2. 31Q-2 (Continued)...

4) If you do not have a method to chill the bearings, they can be driven in place with a brass bar or pulled into place with a bearing installation tool. When using this method take care to not damage the bearing surface and remove any slight raised spots or burrs that occur from installation before proceeding.

f. Make sure the main bearing openings in the frame are clean and free of burrs.

**NOTE:** The crossheads and connecting rods must be installed prior to replacing the crankshaft assembly.

g. Install the crankshaft main bearing outer races or cups in the main bearing housing. These races can be carefully driven into the housing with a brass rod. An alternative and easier way is to chill the races in a freezer or with CO₂ and place them in their respective bearing housings. Ensure the races are completely seated.

h. Place the crankcase main bearing shims, amounting to approximately .100" (2.54 mm) in thickness, on the crankshaft-bearing housing/retainers. *If the old bearings and retainers are being re-installed, use the same amount of shims as before.*

i. Install the off-drive side bearing housing with shims in the power frame and tighten in place with the proper capscrews.

j. With the cone and roller assemblies of the main bearings in place on the crankshaft, carefully slide the crankshaft through the main bearing openings in the power end frame with No. 1 throw forward. Slide the off drive side bearing into its bearing housing and race.

k. Assemble the drive side crankshaft-bearing housing/retainer and shims to the main frame and tighten in place with the proper capscrews.

**NOTE:** The following steps, l.1) and l.2) are necessary only if new bearings are being installed. When the same crankshaft main bearings are being reassembled, use the same amount of shims as were previously used and use the steps as a check for adjustment.

l. To determine the correct amount of shims when installing new bearings, the following steps are recommended.

1) When first installing shims, use only enough shims to produce a slight drag when the crankshaft is rotated. Tap shaft on each end sufficient to ensure that the bearing outer race is tightly against the retainer.

2) Then, add enough shims to remove the slight drag or pre-load (approximately .005" [.127 mm] to .007" [.178 mm]), depending on the amount of pre-load. *The bearings are correctly adjusted when the endplay of the crankshaft is per the specifications and the crankshaft will rotate freely. Do not pre-load bearings.*

3) After installation the center mains should have .005" (.127 mm) to .009" (.229 mm) clearance per side or .010" (.254 mm) to .018" (.457 mm) clearance on the diameter.
Assembly…

I. POWER END (Continued)…

C. CONNECTING ROD TO CRANKSHAFT ASSEMBLY (ALL PUMPS)

1. Thoroughly clean and remove all burrs and nicks from connecting rod and crankshaft journals.

2. Position the No. 1 crankshaft throw to the rear.

3. Take a shell bearing half and carefully locate it in the rod half of the connecting rod assembly. Note: the upsets on the bearings and the notches in the connecting rod must match.

4. Lubricate the connecting rod pin and rod bearing.

5. Slide the connecting rod back over the crankshaft throw using caution so the outer surface of the insert is not damaged. Note: the match numbers of the cap and rod to be certain the rod is assembled correctly.

7. Install the two (2) capscrews and torque as shown in chart.

<table>
<thead>
<tr>
<th>PUMP</th>
<th>2S-1 5S-2</th>
<th>11D-2</th>
<th>22T-2 32T-2</th>
<th>31Q-2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cast Iron rods</td>
<td>18-24</td>
<td>18-24</td>
<td>18-24</td>
<td>18-24</td>
</tr>
<tr>
<td>Aluminum rods</td>
<td>12-16</td>
<td>12-16</td>
<td>12-16</td>
<td>12-16</td>
</tr>
</tbody>
</table>

The connecting rod bearings are precision fitting inserts requiring no adjustment. When re-installing the same inserts, assemble them in pairs at their original location. Make sure the match marks on the connecting rod and cap are the same on the corresponding sides.

D. INTERMEDIATE RODS AND OIL SEAL RETAINERS (ALL PUMPS)

The power end wiper box is held in the power frame by two adjustment studs and the wiper box gland. The wiper box seals are a set of V-ring seals and should be installed with the lips turned toward the crosshead. To replace the seals follow the instructions below.

1. Clean the stuffing box and gland.

2. Take a new set of seals, lubricate the seals, and install with the lips facing the crosshead.

3. Place the stuffing box back in the power frame.

4. Install the follower and loosely install the gland. Do not tighten until the plunger or adapter rod is reassembled.
Assembly (Continued)...

II. FLUID END

A. STUFFING BOXES AND PLUNGERS (ALL PUMPS)

Plungers are available in ceramic or steel.

⚠️ ATTENTION ⚠️

NATIONAL OILWELL VARCO DOES **NOT** RECOMMEND THE USE OF CERAMIC PLUNGERS FOR PUMPING FLAMMABLE OR HAZARDOUS LIQUIDS.

1. If the pump has separate stuffing boxes, thoroughly clean and remove any nicks or burrs from all mating surfaces of the main frame, fluid cylinder and stuffing boxes.

2. Insert stuffing boxes into main frame.

   NOTE: The stuffing box is a press fit in the main frame and will have to be driven into position. As an alternative you can chill the stuffing box in a freezer or with CO₂.

⚠️ ATTENTION ⚠️

PREVENT DAMAGE BY PLACING A BLOCK OF WOOD OVER THE STUFFING BOX FACE.

3. Insert seals (stuffing box to fluid cylinder) into grooves in the face of the stuffing boxes. Grease lightly to hold in place until fluid cylinder is installed.

4. Assemble packing in stuffing box bore as per instructions included with each set of packing, or as described on pages 29 to 34.

5. Torque adapter rods, if applicable, or plungers and torque to 30 ft.-lbs.

B. POWER END/FLUID END ADAPTERS (ALL PUMPS)

If the pump has integral stuffing boxes, a power end to fluid end adapter is used. The adapter is a press fit into the power frame. The adapter is used to locate the fluid end and contains the threads for the packing gland nut.

1. Thoroughly clean and remove any nicks or burrs from all mating surfaces of the main frame, fluid cylinder and adapters.

2. Insert adapters into main frame.

   NOTE: The adapter is a press fit in the main frame and will have to be driven into position. As an alternative you can chill the adapter in a freezer or with CO₂.
Assembly…

II. FLUID END

B. POWER END/FLUID END ADAPTERS (ALL PUMPS) (Continued)…

⚠️ ATTENTION ⚠️

PREVENT DAMAGE BY PLACING A BLOCK OF WOOD OVER THE ADAPTER FACE.

3. Insert the O-Ring into the groove on the adapter face. Grease lightly to hold in place until fluid cylinder is installed.

C. FLUID CYLINDER (ALL PUMPS)

1. Carefully slide fluid end body into place. Ensure stuffing box or adapter seals are not pinched as cylinder is moved into place.

2. Tighten nuts alternately, pulling fluid cylinder up evenly; torque nuts to the following values:

<table>
<thead>
<tr>
<th>THREADS</th>
<th>2S-1</th>
<th>5S-2</th>
<th>11D-2</th>
<th>22T-2</th>
<th>32T-2</th>
<th>31Q-2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lubricated (ft-lbs)</td>
<td>95</td>
<td>150</td>
<td>150</td>
<td>95</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

D. FLUID VALVES - TAPERED SEAT TYPE (ALL PUMPS)

See Valve section of this manual.

E. PIPING INSTALLATION (ALL PUMPS)

1. Install flanges on fluid cylinder with special high carbon double heat-treated capscrews furnished with the pump.

2. Install suction and discharge lines to flanges.
Assembly…

II. FLUID END (Continued)…

F. PLUNGER PACKING INSTALLATION

1. 838 PACKING

   It is important that the following procedure be observed when replacing old packing to prevent rapid packing wear.  838 packing is assembled in units consisting of a pressure ring along with a top and bottom adapter.  Each set will have two or three units.  Pay attention to the arrangement of the old packing sets to ensure the new sets are installed correctly.  Another check is the units are installed so the lantern ring is positioned under the lubrication port.  If the lantern ring does not align with the lubrication port, the pump is not correctly packed.

   a. Remove cradle cover and rotate pump to bring the first plunger to the forward position.

   b. Back off gland nut one or two rounds.

   c. If the pump has intermediate rods a back-up wrench is required.  The plunger and intermediate rod separate at the knurl area interface.  Using the back-up wrench break the plunger loose and unscrew from the intermediate rod.  Remove the plunger through the fluid cylinder opening.

   d. If the pump does not have an intermediate rod, use a pipe wrench on the knurled area of the plunger and break it loose from the crosshead.  Unscrew and remove through the fluid cylinder opening.

   e. Remove the gland nut, old packing, and packing adapters.  Note the order of the packing and adapters.  Clean the stuffing box and inspect for any damage.

   f. Rotate the pump to bring the next plunger forward.

   g. Repeat steps “b.” through “f.” until all the plungers and packing have been removed.

   h. Check the throat bushing, lantern ring, and follower for excessive wear.  These items can often be reused, but if they are worn, replace them.  Reusing worn trim will cause premature packing failure.

   i. Lightly lubricate the stuffing box bore and install the throat bushing.

   j. Lightly lubricate a packing unit and install each component separately insuring each component is fully seated at the bottom of the box before installing the next component.  Repeat and install the second unit.  (DO NOT GREASE).

   k. Install the lantern ring.  Check to ensure the lubrication port is aligned with the lantern ring.  If not, too few or too many units have been installed ahead of the lantern ring.

   l. Install the last unit of packing.

   m. Install the follower ring and start the gland nut.  Adjust the gland nut hand tight only.

   n. Lightly oil the plunger and install it through the fluid cylinder.  Do not use worn plungers on new packing, as this will shorten packing life.

   o. Torque plunger and, if used, intermediate rod to 30 ft.-lbs.
Assembly...

II. FLUID END

F. PLUNGER PACKING INSTALLATION

1. 838 PACKING ( Continued )...

   p. Repeat steps “ h.” through “ o.” until all cylinders have been repacked.

   q. Tighten gland nut with the wrench provided. Pull snug by hand, but DO NOT USE A CHEATER.

   r. Start the pump and operate at pressure for two to three hours while observing for excessive leakage. If
      leakage is excessive, stop the pump and readjust. After the two or three hours, stop the pump and readjust.
      Again, DO NOT USE A CHEATER.

   s. This style packing is considered non-adjustable and should be ready to go at this point. However, it may take
      as much as one or two days to fully seat. After a couple of days, stop the pump and check the packing again.
      After this adjustment the pump should be ready to run without further adjustment.

---

FIGURE 2

838 STYLE PACKING
Assembly…

II. FLUID END

F. PLUNGER PACKING INSTALLATION (Continued)…

2. BRAIDED PACKING

It is important that the following procedure be observed when replacing old packing to prevent rapid packing wear. Braided packing sets consist of braided packing rings, spacer rings, and end rings. The composition and number of rings vary depending on the fluid compatibility and stuffing box depth.

a. Remove cradle cover and rotate pump to bring the first plunger to the forward position.

b. Back off gland nut one or two rounds.

c. If the pump has intermediate rods a back-up wrench is required. The plunger and intermediate rod separate at the knurl area interface. Using the back-up wrench break the plunger loose and unscrew from the intermediate rod. Remove the plunger through the fluid cylinder opening.

d. If the pump does not have an intermediate rod, use a pipe wrench on the knurled area of the plunger and break it loose from the crosshead. Unscrew and remove through the fluid cylinder opening.

e. Remove the gland nut, old packing, and packing adapters. Note the order of the packing and adapters. Clean the stuffing box and inspect for any damage.

f. Rotate the pump to bring the next plunger forward.

g. Repeat steps “b.” through “f.” until all the plungers and packing have been removed.

h. Check the throat bushing and follower for excessive wear. These items can often be reused, but if they are worn, replace them. Reusing worn trim will cause premature packing failure.

i. Ensure the stuffing box lube port is plugged or has not been drilled completely through. Braided packing does not use a lantern ring and the port must be plugged or the packing can extrude through the port.

j. Lightly lubricate the stuffing box bore and install the throat bushing.

k. Install the first end ring into the box. Ensure it is fully seated against the bottom of the box and not cocked.

l. Install the first pressure ring into the box and ensure it is fully seated.

m. Install the spacer and ensure it is fully seated.

n. Repeat this procedure until all the packing is installed and fully seated. **ENSURE THE SPLITS ON EACH PACKING RING ARE STAGGERED FROM THE PREVIOUS RING. DO NOT ALIGN THE SPLITS.**

o. Install the follower ring and loosely install the gland nut.

p. Lightly oil the plunger and install it through the fluid cylinder. Do not use worn plungers on new packing, as this will shorten packing life.

q. Torque plunger and, if used, intermediate rod to 30 ft.-lbs.
Assembly...

II. FLUID END

F. PLUNGER PACKING INSTALLATION

2. BRAIDED PACKING (Continued)...

r. Repeat steps “h.” through “q.” until all cylinders have been repacked.

s. Tighten gland nuts finger tight. Some braided packing is very sensitive to gland tightening. Do not over tighten.

t. Start the pump and bring up to pressure. Watch the packing carefully for signs of excessive heat. If the packing starts to smoke, back the gland off a little. Braided packing does normally drip a small amount. This is by design and helps keep the packing from over heating.

u. Continue to slowly tighten the nut to reduce the leakage to an acceptable level. Remember this type of packing does leak a small amount and tightening the gland until all leakage has stopped will usually result in excessive heat and failed packing. This style packing is adjustable packing and will have to been inspected regularly to keep the nut tight and leakage to a minimum. If the pump is allowed to operate with too loose packing, the packing will prematurely fail and you run the risk of damaging the stuffing box.

FIGURE 3
Assembly...

II. FLUID END

F. PLUNGER PACKING INSTALLATION (Continued)...

3. 1068-4 PACKING

1068-4 packing is spring loaded, molded V-ring style packing. It is normally used in reverse osmosis services, but may be used in other selected applications. This is non-adjustable packing.

a. Remove cradle cover and rotate pump to bring the first plunger to the forward position.

b. Back off gland nut one or two rounds.

c. If the pump has intermediate rods a back-up wrench is required. The plunger and intermediate rod separate at the knurl area interface. Using the back-up wrench break the plunger loose and unscrew from the intermediate rod. Remove the plunger through the fluid cylinder opening.

d. If the pump does not have an intermediate rod, use a pipe wrench on the knurled area of the plunger and break it loose from the crosshead. Unscrew and remove through the fluid cylinder opening.

e. Remove the gland nut, old packing, and packing adapters. Note the order of the packing and adapters. Clean the stuffing box and inspect for any damage.

f. Rotate the pump to bring the next plunger forward.

g. Repeat steps “b.” through “f.” until all the plungers and packing has been removed.

h. Check the throat bushing and follower for excessive wear. These items can often be reused, but if they are worn, replace them. Reusing worn trim will cause premature packing failure.

i. Ensure the stuffing box lube port is plugged or has not been drilled completely through. 1068-4 packing does not use a lantern ring and the port must be plugged or the packing can extrude through the port.

j. Lightly lubricate the stuffing box bore and install the throat bushing, if used.

k. Install the packing spring.

l. Lubricate and install the packing set and adapters.

m. Install the follower ring (if used) and gland nut. Do not fully tighten the gland nut at this time.

n. Lightly oil the plunger and install it through the fluid cylinder. Do not use worn plungers on new packing, as this will shorten packing life.

o. Torque plunger and, if used, intermediate rod to 30 ft.-lbs.

p. Repeat steps “h.” through “o.” until all cylinders have been repacked.
II. FLUID END

F. PLUNGER PACKING INSTALLATION

3. 1068-4 PACKING (Continued)...

q. Using the standard gland wrench tighten all glands completely. The glands will pull completely up. Again, this packing is spring-loaded and non-adjustable so once the glands are properly pulled up there is no more adjustment.

r. Start the pump and bring up to pressure.

FIGURE 4
PLUNGER PUMP VALVES

I. OPERATIONAL MAINTENANCE
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      3. Valve Inspection Procedure ................................................. 46
      4. Valve Installation Procedure................................................. 47-48
Plunger Pump Valves…

I. OPERATIONAL MAINTENANCE

A. SUCTION AND DISCHARGE

As with any plunger pump, the necessity for having an adequate suction head and proper piping design of both suction and discharge cannot be over emphasized.

⚠️ ATTENTION ! ⚠️

NOISY VALVES, DUE TO IMPROPER FILLING, CAN LEAD TO SHORT LIFE AND RAPID MECHANICAL WEAR OF THE POWER END PARTS.

B. VALVE COVERS

⚠️ CAUTION ⚠️

THE VALVE COVERS, AS USED WITH THE NATIONAL OILWELL VARCO PLUNGER PUMPS, MUST BE KEPT TIGHT AT ALL TIMES. DUE TO THE DISCHARGE PRESSURE APPLYING A CONSTANT LOAD TO THE COVERS, IT IS NOT POSSIBLE TO CHECK THEIR TIGHTNESS WITH THE PUMP RUNNING OR WITH PRESSURE IN THE CYLINDER.

Bleed off the discharge pressure and check the tightness of the covers as outlined under the assembly procedure for the type of cover used.

C. VALVE COVER SEALS

Tapered Seat Valves: The cover seals should be replaced as required.

D. VALVE SPRINGS

The springs used with the NATIONAL OILWELL VARCO valves are made of inconel alloy or other stainless steel.

⚠️ ATTENTION ! ⚠️

THESE SPRINGS SHOULD BE CHANGED APPROXIMATELY ONCE A YEAR IN ORDER TO ASSURE PROPER VALVE ACTION AND ELIMINATE THE POSSIBILITY OF A SPRING BREAK.

E. VALVE AND SEAT

Tapered Seat Valves: There are three basic valve & seat assemblies available, depending on the type of service. They are the severe duty (abrasion resistant) tapered seat valves, the disc tapered seat valves, and the spherical tapered seats.
II. TAPERED SEAT VALVES

A. SEVERE DUTY VALVE

This section will assist in servicing the severe duty (abrasion resistant) valve in your National Oilwell reciprocating pump.

1. NOMENCLATURE.

---

**NOMENCLATURE**

**SEVERE DUTY VALVE ASSEMBLY**

FIGURE 5

For part numbers and pullers see the following table.

<table>
<thead>
<tr>
<th>Severe Duty Valve</th>
<th>Pump Model</th>
<th>Suction Valve Assembly</th>
<th>Discharge Valve Assembly</th>
<th>Valve Puller Assembly</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2S-1M&amp;L, 5S-2M&amp;L, 11D-2M&amp;L, 22T-2M&amp;L, 32T-2M&amp;L, and 31Q-2M&amp;L</td>
<td>100SD0304</td>
<td>100SD0304</td>
<td>998-016202-091</td>
</tr>
</tbody>
</table>
Plunger Pump Valves...

II. TAPERED SEAT VALVES

A. SEVERE DUTY VALVE (Continued)...

2. VALVE REMOVAL PROCEDURE

a. Ensure pressure is removed from fluid end and pump is “LOCKED OUT”.

b. The discharge valve is removed through the valve cover and the suction valve is removed through the cylinder head. Remove both covers.

c. Rotate the pump so the plunger for the cylinder you are working on is all the way back.

d. Starting with the discharge valve assembly use the cage wrench (see tools section of parts list for special tools and numbers) and remove the valve retainer by turning the wrench counter-clockwise.

e. Remove the valve spring.

f. Remove the valve body.

g. Use the special valve puller and remove the valve seat. See Figure 6.

h. Repeat steps “c.” through “g.” for the suction valve assembly.

![Figure 6: Diagram of valve removal process](image-url)
Plunger Pump Valves…

II. TAPERED SEAT VALVES

A. SEVERE DUTY VALVE (Continued)...

3. VALVE INSPECTION PROCEDURE (See Figure 5 for part reference)

a. RETAINER

The retainer will not need to be replaced very often. It should be inspected for corrosion or to see if it has been warped or bent. If this is the case, replace the retainer because this can cause undue wear on the spring and improper valve action.

b. SPRING

The spring is made from inconel or other stainless steel and will work in most corrosive environments. It should be inspected for wear and/or nicks. If such evidence is apparent, the spring should be replaced.

c. INSERT

The valve insert is made from polyurethane. A good insert is vital for good sealing in slurries or dirty fluids. Inspect the insert for tears, nibbling, and extrusion. If the insert is worn, replace it. Generally you can replace the insert a couple of times before having to replace the valve body.

d. THREAD LOCK

The thread lock is a nitrile rubber. It is used to lock the retainer and prevent it from backing off during pump operation. If the thread lock is torn or damaged, replace it.

e. VALVE BODY

The valve body is heat-treated 17-4 PH stainless. Inspect the body for excessive wear, cracks, or washing. The guides should also be inspected for proper fit in the seat and any cracks or excessive wear. Replace the valve body when these conditions are present. If replacing the valve body, a new insert should also be used.

f. SEAT

The seat is also a heat-treated 17-4 PH stainless steel. It should be inspected for excessive wear and/or wash on the seating surface. Also check the taper for signs of wash by or wear. If any of these conditions exist, the seat should be replaced. Do not use an old valve body with a new seat.

With the seat out of the pump also inspect the liquid end seating area for washing or excessive wear. The seats should fit in the liquid end with a small amount of stand off. If the liquid end seating area is washed or there is no stand off on the seats, the liquid end will have to be repaired. This type of repair will require the services of a machine shop.
Plunger Pump Valves...

II. TAPERED SEAT VALVES

A. SEVERE DUTY VALVE (Continued)...

4. VALVE INSTALLATION PROCEDURE

a. Thoroughly clean the fluid cylinder seat area with a cleaner that will not leave an oily residue. **Do not oil the taper area of the seat or fluid cylinder seating area. This will cause the seat to “jump out” of the bore and could cause major damage to the pump.**

b. Clean the taper on the suction seat using the same precautions as with the fluid cylinder bore. The two surfaces must be clean and dry before assembly.

c. Insert the suction seat into the fluid cylinder suction bore.

d. Using a metal plate or old worn valve body, drive the seat into place with several sharp blows from a hammer and bar. See Figure 7.

e. Install the new valve body with insert.

f. Install the spring.

g. Using the cage wrench (see parts list for special tools) install the retainer cage.

h. Repeat this procedure for the discharge valve.

i. Repeat until all valve assemblies have been installed.

Figure 7
II. TAPERED SEAT VALVES (Continued)...

B. DISC VALVE

1. NOMENCLATURE

![Diagram of Disc Valve Parts]

For part numbers and pullers see the following table.

<table>
<thead>
<tr>
<th>Disc Style Valve</th>
<th>Pump Model</th>
<th>Suction Valve Assembly</th>
<th>Discharge Valve Assembly</th>
<th>Valve Puller Assembly</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2S-1H, 5S-2H, 22T-2H, 32T-2H</td>
<td>Not Available</td>
<td>Not Available</td>
<td>Not Available</td>
</tr>
<tr>
<td></td>
<td>2S-1M&amp;L, 5S-2M&amp;L, 11D-2M&amp;L, 22T-2M&amp;L, 32T-2M&amp;L, and 31Q-2M&amp;L</td>
<td>(Delrin Disc) 001DP0304</td>
<td>(Delrin Disc) 001DP0304</td>
<td>998-016202-092</td>
</tr>
<tr>
<td></td>
<td>2S-1M&amp;L, 5S-2M&amp;L, 11D-2M&amp;L, 22T-2M&amp;L, 32T-2M&amp;L, and 31Q-2M&amp;L</td>
<td>(Titanium Disc) 001TP0304</td>
<td>(Titanium Disc) 001TP0304</td>
<td>998-016202-092</td>
</tr>
</tbody>
</table>
Plunger Pump Valves...

II. TAPERED SEAT VALVES

B. DISC VALVE (Continued)...

2. VALVE REMOVAL PROCEDURE

a. Ensure pressure is removed from the fluid end and pump is "Locked out".

b. The discharge valve is removed through the valve cover and the suction valve is removed through the cylinder head. Remove both covers.

c. Rotate the pump so the plunger for the cylinder you are working on is all the way back.

d. Starting with the discharge valve assembly remove the socket head capscrew holding the retainer in place.

e. Remove the retainer and valve springs.

f. Remove the valve disc.

g. Use the special valve puller and remove the seat. See Figure 9.

h. Repeat steps “c.” through “g.” for the suction valve assembly.

---

Figure 9
II. TAPERED SEAT VALVES

B. DISC VALVE (Continued)...

3. VALVE INSPECTION PROCEDURE (SEE FIGURE 8 FOR PART REFERENCE)

   a. FASTENER

   The fastener has a nylon lock tab or a lock patch. Inspect the fastener for corrosion, damaged threads, straightness, and condition of the locking tab. If the fastener is damaged, replace it. The locking tab can be used more than once. However, if the resistance when the tab engages the thread is minimal, replace it.

   b. RETAINER

   The retainer will not need to be replaced very often. It should be inspected for corrosion or to see if it has been warped or bent. If this is the case, replace the retainer because this can cause undue wear on the springs and improper valve action.

   c. SPRINGS

   The springs are made from inconel or other stainless steel and will work in most corrosive environments. It should be inspected for wear and/or nicks. If such evidence is apparent, the springs should be replaced.

   d. VALVE DISC

   The valve disc is either Delrin or Titanium. Inspect the disc for excessive wear, cracks, or washing. If any of these conditions exist, replace the disc.

   e. SEAT

   The seat should be inspected for excessive wear and/or wash on the seating surface. Also check the webs for any cracks and the thread for any tears or damaged threads. Check the taper for any signs of wash. Replace the seat if these conditions exist.

4. VALVE INSTALLATION PROCEDURE

   a. Thoroughly clean the fluid cylinder seat area with a cleaner that will not leave an oily residue. Do not oil the taper area of the seat or fluid cylinder seating area. This will cause the seat to “jump out” of the bore and could cause major damage to the pump.

   b. Clean the taper on the suction seat using the same precautions as with the fluid cylinder bore. The two surfaces must be clean and dry before assembly.

   c. Insert the suction seat into the fluid cylinder suction bore.

   d. Using a metal plate or old worn valve body, drive the seat into place with several sharp blows from a hammer and bar. See Figure 10.
II. TAPERED SEAT VALVES

B. DISC VALVE

4. VALVE INSTALLATION PROCEDURE (Continued)...

e. Install the valve disc.

f. Install the valve springs.

g. Install the retainer.

h. With one hand push the retainer down to compress the springs and start the neck of the retainer through the valve disc. Hand start the fastener.

i. Tighten the fastener to 12 to 15 ft.-lbs while ensuring the retainer pulls down against the seat and does not clamp the disc down. The disc has to move up and down on the retainer neck.

j. Repeat this procedure for the discharge valve.

k. Repeat for the remaining cylinders.
Plunger Pump Valves…

II. TAPERED SEAT VALVES (Continued)…

C. SPHERICAL VALVE

1. NOMENCLATURE

**NOMENCLATURE**

![Diagram of Spherical Valve Assembly]

SPHERICAL VALVE ASSEMBLY

Figure 11

For part numbers and pullers see the following table.

<table>
<thead>
<tr>
<th>Spherical Valve</th>
<th>Pump Model</th>
<th>Suction Valve Assembly</th>
<th>Discharge Valve Assembly</th>
<th>Valve Puller Assembly</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2S-1H, 5S-2H, 22T-2H, 32T-2H</td>
<td>Not Available</td>
<td>Not Available</td>
<td>Not Available</td>
</tr>
</tbody>
</table>
Plunger Pump Valves...

II. TAPERED SEAT VALVES

C. SPHERICAL VALVES AND SEATS (Continued)...

2. VALVE REMOVAL PROCEDURE

- Ensure pressure is removed from fluid end and pump is “LOCKED OUT”.

- The discharge valve is removed through the valve cover and the suction valve is removed through the cylinder head. Remove both covers.

- Rotate the pump so the plunger for the cylinder you are working on is all the way back.

- Remove the spring retainer by pressing downward on the puller head and turn counter clockwise about 1/8 of a turn or until retainer stops. Remove the retainer with the retriever. See Figure 13.

- Remove spring(s) and valve with the retriever. See Figure 15.

- Remove seat by placing the puller head through the seat opening and engage lugs to the underside of the seat. Pull seat or bump seat loose and remove. See Figure 15.

- Repeat steps “c.” through “f.” for the suction valve assembly.

3. VALVE INSPECTION PROCEDURE (See Figure 11 for part reference)

a. RETAINER

   The retainer will not need to be replaced very often. It should be inspected for corrosion or to see if it has been warped or bent. If this is the case, replace the retainer because this can cause undue wear on the springs and improper valve action.

b. SPRINGS

   The springs are made from inconel or other stainless steel and will work in most corrosive environments. It should be inspected for wear and/or nicks. If such evidence is apparent, the spring should be replaced.

c. VALVE BODY

   The valve body is a stainless steel spherical disc. Inspect the valve for excessive wear, cracks, or washing. If any of these conditions exist, replace the valve.

d. SEAT

   The seat is stainless steel and should be inspected for excessive wear and/or wash on the seating surface. Also check the lugs, which engage the retainer for any damage. Check the taper for any signs of wash. Replace if these conditions exist.

e. WAVE RING

   The wave rings protects the valve integrity and is a safety device to prevent the cage from coming loose in the rare event a spring breaks. Check the wave ring for cracks or damage. Replace if necessary.
Plunger Pump Valves…

II. TAPERED SEAT VALVES

C. SPHERICAL VALVES AND SEATS (Continued)...

4. VALVE INSTALLATION PROCEDURE

a. Thoroughly clean the cylinder taper with a cleaner that will not leave an oily residue. **Do not oil the taper area of the seat or fluid cylinder seating area. This will cause the seat to “jump out”**.

b. Clean the taper on the suction seat using the same precautions as with the fluid cylinder bore. The two surfaces must be clean and dry before assembly.

c. Inspect for corrosion or damaged areas. Repair or replace as required.

d. Place seat in the suction bore making certain it is straight.

e. With a bar and a driver tap seat in place with two or three strokes. **NOTE**: Seat does not have to be completely seated. Pump start-up pressure will drive seat home. See Figure 16.

f. Install valve, spring(s), and spring retainer. See Figure 17.
Plunger Pump Valves...

II. TAPERED SEAT VALVES

C. SPHERICAL VALVES AND SEATS (Continued)...

Figure 12  Figure 13  Figure 14  Figure 15

Figure 16  Figure 17
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TYPICAL WATERFLOOD PUMP INSTALLATION SUCTION and DISCHARGE PIPING ARRANGEMENT.............................................................................................................. 54

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A. OPERATING INSTRUCTIONS

1. BOX SUCTION PUMPS (VACUUM FEED)

- Fill reservoir with oil.
- Loosen union nut on pump outlet.
- Remove the vent screw and fill the sight glass with oil. Prime by manually pumping flushing unit until air free oil is observed from the drip tube and oil level drops in the sight glass.
- Replace vent screw and tighten union nut.
- Maintain oil level in sight glass below the drip tube so drops can be observed.

2. FLOW RATE ADJUSTMENT

- Loosen locknut on flushing unit.
- Turn flushing unit counter-clockwise to increase flow.
- Turn flushing unit clockwise to decrease flow.
- Tighten locknut when desired flow rate is achieved.

3. SIGHT GLASS

   In a vacuum type sight feed, it is not uncommon for oil level in the sight glass to drop during operation. Absence of a level indicates air is being taken in with the oil. Some oils, due to viscosity conditions, will release air faster than others. When the quality of air becomes excessive, it can eventually air lock the pump.

   For this reason it is recommended that an oil level in the sight glass be maintained.

   When level drops, remove the vent screw and fill sight glass to top; replace vent screw and operate flushing unit manually, observing that an oil in the sight glass is free from air. If air is not expelled, it may be necessary to loosen union nut (on pump outlet) and expel air at this point. It is desirable to maintain level below the drip tube so drops can be seen during operation.

4. OVERFILLING OF SIGHT GLASS

   In a vacuum type sight feed, it is not uncommon to see a reverse action whereas sight glass fills with oil and the drops cannot be observed. Overfilling is caused by oil absorbing air in the sight glass and normally does not affect the operation of the pump. Remove the vent screw from sight glass and allow level to drop below drip tube. Tighten vent screw and check to see that air free oil from drip tube can be observed in the sight glass. If overfilling continues, it may be caused by plunger wear and oil slippage is being drawn back to sight glass. If this is the problem, the feed setting in drops per stroke will then automatically be reduced by the amount of slippage.

5. RESERVOIR OIL LEVEL (LOSS OF PRIME)

   If reservoir runs low on oil (at a point below the suction inlet of the pump) it may be necessary to prime individual pumps after filling, using procedure listed above.

6. PUMP DISPLACEMENT

   Maximum output (per stroke):
   
   1/4 Plunger = .018 Cubic Inches
   3/8 Plunger = .038 Cubic Inches

   The cubic volume for a pint of oil is 28.9 cubic inches and average drop size is .002 cubic inches.
Storage of Pumps...

I. GENERAL

All machinery units require protection from corrosion erosion, natural attrition which causes deterioration of the surface as well as the working parts. Generally, units in operation are frequently inspected, cleaned, painted and lubricated while idle units are often more or less neglected. Any degree of neglect is costly, especially if continued over a sufficient period of time to make restoration of the equipment impossible. It is recommended that preventive measures of protection be established and the following will guide you in the minimum requirement.

A. GENERAL

Preferably, units should be stored in clean, climatically controlled buildings. This would require the minimum inspection, but, since storage in older environments is sometimes necessary, more frequent inspections and additional protection is necessary. The schedule for inspection and protection can be determined only at the point of storage. A protection and storage log is recommended. Tropical areas require the maximum protection; arid regions require the least amount of protection. The frequency of inspection is determined after noting the rate of deterioration. Take positive action immediately when corrosion/erosion appears, do not wait until large areas are covered because usually the larger the area, the deeper the penetration.

B. RECOMMENDED PROTECTION INITIAL STORAGE

1. Drain all oil and thoroughly clean inside of Power Frame.

2. Coat pinion shaft oil seals with grease.

3. Remove breathers for later installation on pump. Seal all breather holes with greased solid pipe plugs. Remove extension rods and diaphragm sealing housing; be sure to protect the rods and housings, storing them separately for later installation on the pump. Seal diaphragms with wooden covers. “Mate” the wood cover and diaphragm faces together, thoroughly coating with Rust Veto 342 or its equivalent.

4. Spray two gallons of Shell VSI 100 vapor phase inhibitor or equivalent into power end of pump.

5. Remove valves and valve springs. Clean and wrap in corrosion inhibiting paper. Remove liners and pistons. Clean and wrap in corrosion inhibiting paper. Clean and dry fluid end bores and thoroughly coat all internal surfaces with Tectyl 506 or equivalent.

6. Thoroughly coat all threads and end of valve cover and screw into fluid end.

7. Protect all external machine surfaces using Rust Veto 342 or equivalent including pump pads.

8. Inspect complete pump and record all details on the Protection and Storage Log.
Storage of Pumps...

I. GENERAL (Continued)

C. SIX MONTH SERVICING

1. Rotate pump.

2. Renew internal rust inhibitors to specifications and quantities previously stated under the “Initial Storage” section.

3. Before replacing top and side covers, inspect for any internal corrosion.

4. Inspect for soundness of external protection, i.e., rust preventative and paint. Renew as necessary.

5. Enter and record all details on the “Protection and Storage Log”.

D. PRE-INSTALLATION CHECK AFTER STORAGE

1. Repeat six month servicing procedure as stated above.

2. Ensure all necessary parts are complete and in a satisfactory condition for installation on pump.

3. Enter all records and close out the “Protection and Storage Log”.
Owners Record...

NAME ____________________________________________

LOCATION ____________________________________________

DATE OF DELIVERY ___________________________ DATE PLACED IN OPERATION ________________

PUMP MODEL ____________________________________________

PUMP SIZE __________________ SERIAL NO. __________________

PRIME MOVER ____________________________________________ SERIAL NO. __________________

GEAR UNIT ____________________________________________ SERIAL NO. __________________

DRIVE:

DRIVE SHEAVE P.D. ___________ DRIVEN SHEAVE P.D. _______________ NO. OF GROOVES ________

BELT LENGTH __________________ DRIVE SPROCKET _______________ CHAIN SIZE ______________

CHAIN LENGTH _______________ COUPLING (MAKE) _______________ COUPLING SIZE ______________

PRESSURE _______________ VOLUME _______________ PUMP SPEED _______________ DRIVE SPEED ______________

PLUNGERS _______________________________________________________________________________________

PACKING _______________________________________________________________________________________

PISTONS _______________________________________________________________________________________

LINERS _______________________________________________________________________________________

VALVES _______________________________________________________________________________________

SEATS _______________________________________________________________________________________

LUBRICANTS:

CRANK CASE _______________________________________________________________________________________

FLUSHING SYSTEM _______________________________________________________________________________________

GEAR UNIT _______________________________________________________________________________________

LUBRICATOR _______________________________________________________________________________________

PRIME MOVER _______________________________________________________________________________________

COUPLING _______________________________________________________________________________________

NOTES _______________________________________________________________________________________

____________________________________________________________________________________________

____________________________________________________________________________________________

____________________________________________________________________________________________

All of the above entries are not applicable to a specific unit, therefore, completion of this form must be confined within the limits of each pump and the specified optional accessory equipment.
Typical Waterflood Pump Installation Suction and Discharge Piping Arrangement...

**NOTES**

1. A separate suction line is recommended for each pump. The line should be a minimum of one size larger than the pump suction flange or opening to provide a maximum of 1 to 2 feet/second fluid velocity. If bends are necessary, use only 45° long radius elbows. A slope of 1/4" per foot from tank to pump is recommended.
2. A flexible hose and/or expansion joint in the suction line (also discharge line) provides for thermal expansion and tends to dampen vibrations.
3. Direct the discharge line, using 45° long radius elbows, to grade or below grade level as soon as possible to relieve strain and reduce vibrations. The line size should be sufficient not to exceed a maximum fluid velocity of 8 to 10 feet/second.
4. If charging pump is used, it should be located near the supply tank. In its selection, give consideration to the fluid pumped, velocity, plunger pump valving, line friction, etc. Size charge pump to 11/2 times reciprocating pump volume capacity, minimum.

**GENERAL RECOMMENDATIONS**

I. Provide safety shut down controls for all major functions of the system, pump and prime mover, including:
   A. Low suction pressure or low tank level
   B. Low discharge pressure
   C. High discharge pressure
   D. Low oil pressure or low oil level
   E. High temperature, excessive vibrations, overloading of prime mover, etc.

II. For servicing and safety provide adequate work area around the pump unit.

III. Care and operations should include cleanliness, daily inspections, periodic inspections, routine maintenance and preventive maintenance.
NOTES:

*Assumes 100 VI single grade oils. Read across horizontally.
*SAE grades based upon viscosity at 100 C. ISO and AGMA grades based upon viscosity at 40 C.
*Equivalence is in terms only of viscosity. Quality requirements are a separate consideration.
*Viscosity limits are approximate: For precise data, consult ISO, AGMA and SAE specifications.
*W grades define only in terms of 100 C viscosity. For low temperature limits, consult SAE specifications.
*ISO = International Standardization Organization
*AGMA = American Gear Manufacturers Association
*SAE = Society of Automotive Engineers
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